



COMMERCIAL REAL ESTATE SBA LOAN APPLICATION

This is an Application for a Business Loan including a SBA Loan, USDA B&I Loan or a Conventional Real Estate Loan and not intended for any other purpose. Please complete in detail, sign and date and return to your Loan Representative.

GENERAL BUSINESS AND PROJECT INFORMATION

FULL LEGAL NAME OF COMPANY/BORROWER:		TAX ID # OR SSN:	TELEPHONE	
PRIMARY CONTACT:		TITLE	BUSINESS: _____	
PRIMARY CONTACT EMAIL:		CONTACT PHONE:	HOME: _____	
			FAX: _____	
STREET ADDRESS:		CITY:	STATE:	ZIP:
				COUNTY:
BILLING ADDRESS IF DIFFERENT:		CITY:	STATE:	ZIP:
				COUNTY:
PROPOSED BUSINESS ADDRESS:		CITY:	STATE:	ZIP:
				COUNTY:
NATURE OF BUSINESS:		DATE ESTABLISHED:	STATE OF FORMATION:	
BUSINESS WEBSITE:		# OF EMPLOYEES:	# OF EMPLOYEES AFTER LOAN	
TYPE OF ENTITY:				
<input type="checkbox"/> C-CORPORATION <input type="checkbox"/> S-CORPORATION <input type="checkbox"/> LIMITED LIABILITY COMPANY <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> SOLE PROPRIETORSHIP <input type="checkbox"/> OTHER (DESCRIBE): _____				
LOAN TYPE:				
<input type="checkbox"/> SBA 7(a) <input type="checkbox"/> SBA 504 <input type="checkbox"/> USDA B&I <input type="checkbox"/> BRIDGE LOAN <input type="checkbox"/> OTHER: _____				
LOAN PURPOSE:				
<input type="checkbox"/> REFINANCE <input type="checkbox"/> NEW PURCHASE <input type="checkbox"/> NEW CONSTRUCTION <input type="checkbox"/> RENOVATION <input type="checkbox"/> OTHER: _____				

COMPANY OWNERSHIP – (List below all owners, principals, and officers. If more than four people, please list on a separate sheet in same format)

NAME	TITLE	OWNERSHIP PERCENTAGE %

AFFILIATES – (List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership. If more than four affiliates exist, please list on a separate sheet in the same format as below)

NAME OF BUSINESS CONCERN	THREE YEAR AVERAGE OF ANNUAL SALES	NUMBER OF EMPLOYEES	TYPE OF BUSINESS	NAME OF OWNER	% OF OWNERSHIP

USE OF LOAN PROCEEDS

Land Acquisition		Payoff Existing SBA Loan	
Land & Building Acquisition		Payoff Non-SBA Loan	
New Building Construction		Payoff Other Non-SBA Associated Loan	
Building Improvements / Repairs		Payoff Other Debt	
Acquisition of Machinery / Equipment		Estimated Lender Fees	
Inventory Purchase		Estimated Closing Costs	
Working Capital		TOTAL PROJECT COSTS	
Acquisition of Existing Business		Less Borrower Capital Contribution	
Other: _____		SBA / USDA Guaranty Fee	
Other: _____		TOTAL LOAN REQUEST	

AVAILABLE COLLATERAL	VALUE	LENDER	BALANCE OWED
Land Only			
Land & Building			
Machinery & Equipment			
Inventory			
Furniture & Fixtures			
Accounts Receivable			
Other Commercial Real Estate			
Residential Real Estate			
Other _____			
Other _____			
TOTAL COLLATERAL AVAILABLE			

MISCELLANEOUS – (If answered “Yes” to any of the below provide details on a separate sheet)

Is any Loan Applicant, or any Director, Executive Officer or Principal Shareholder or Loan Applicant, an Executive Officer, Director, or Principal Shareholder of a Financial Institution?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Has your Business ever filed Bankruptcy or Defaulted on any Debts?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the Business an Endorser, Guarantor, or Co-Maker for obligations not listed in its Financial Statements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your Business use or store any Hazardous / Toxic Materials or Produce Hazardous / Toxic Materials?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is your Business a Party to any Claim or Lawsuit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the Business owe any Taxes for Years prior to the Current Year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your Business maintain Key Person Life Insurance on any Owner, Officer, or Shareholder?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

KEY PERSON LIFE INFORMATION

LIFE INSURANCE AGENT	LIFE INSURANCE COMPANY	TELEPHONE	FAX
NAME OF INSURED	BENEFICIARY	AMOUNT	
1.			
2.			

SBA / USDA DECLARATIONS – (must be completed on all SBA / USDA Loan applications)

Does any applicant or their spouse or any member of their household, or anyone who owns, manages, or directs your business or their spouses or members of their household, work for the Small Business Administration, Small Business Advisory Council, SCORE, or ACE or any Federal Agency?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you buy from, sell to, or use the services of any concern in which your company has a significant financial interest?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is your business a franchise? If yes, name of franchise:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your business presently, or will it as a result of this loan, engage in export trade?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Would you like additional information on exporting?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you received any counseling or training from SBA, SCORE, ACE, SBDC, WBC etc.?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your company (or any of its owners) have an existing SBA or other government loan?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If Yes, Name of Agency (i.e. SBA):		
Original Loan Amount:		Date of Loan:
		Status:

BUSINESS CONTACTS

Accountant Name	Firm Name	Email	Phone
Attorney Name	Firm Name	Email	Phone
Business Insurance Agent	Insurance Agency Name	Email	Phone
Residential Insurance Agent	Insurance Agency Name	Email	Phone
Real Estate Agent	Real Estate Agency Name	Email	Phone

ALLIANCE BUSINESS CAPITAL DISCLOSURE AND THIRD PARTY FEES

Alliance Business Capital will act as a Commercial Loan Intermediary / Advisor on this transaction relying on our Business / Lending Partners for all underwriting decisions and for any loan funding that may transpire as a result of this Commercial Loan Application.

As part of the Loan Process you may be responsible for the payment of Third Party Fees which include but are not limited to Appraisal Fees, Survey Fees, Environmental Reports or other Third Party Reports that are required by the Alliance Business Capital Lending Partner that will be underwriting your loan request. In addition you can expect to pay closing costs fees, title insurance and other fees that our Lending Partner may require as part of the Loan Process. Alliance Business Capital has no control over these fees nor do we participate or receive any money from Third Party Report Fees. **Completing this Application itself does not obligate you to pay any Third Party Fees.**

BORROWER CERTIFICATION AND AUTHORIZATION

Your signature below indicates you have the authority to act on behalf of your Organization. Additionally you are certifying that all information contained in this Commercial Loan Application, as well as all subsequent documents submitted to Alliance Business Capital, are accurate to the best of your knowledge. You hereby give Alliance Business Capital authorization to share information gathered in this Commercial Loan Application, as well as all subsequent documentation supplied to Alliance Business Capital, with our Business / Lending Partners as deemed necessary by Alliance Business Capital. Additionally your signature below authorizes Alliance Business Capital, and or our assigns, to verify any and all information contained in this Commercial Loan Application as well as all information contained in subsequent documents supplied to Alliance Business Capital.

Signature

Date

Printed Name

Title



PROPERTY INFORMATION

Please complete the below applicable information in as much detail as possible.

SUBJECT PROPERTY INFORMATION

SUBJECT STREET ADDRESS:		CITY	STATE	ZIP	COUNTY
PROPERTY TYPE			YEAR BUILT	OCCUPANCY <input type="checkbox"/> OWNER <input type="checkbox"/> INVESTMENT	
NUMBER OF BUILDINGS	TOTAL BUILDINGS SQ. FEET		LOT SIZE <input type="checkbox"/> ACRES <input type="checkbox"/> SQ. FEET		
TOTAL NUMBER OF UNITS	NUMBER OF VACANT UNITS – (rental)		OWNER OCCUPIED PERCENTAGE		
ESTIMATED PROPERTY VALUE “AS IS”	HOW DID YOU DETERMINE VALUE <input type="checkbox"/> BORROWER ESTIMATE <input type="checkbox"/> APPRAISAL (please email any existing appraisal)				
IS THIS A FRANCHISE <input type="checkbox"/> NO <input type="checkbox"/> YES	IF YES TO FRANCHISE NAME OF FRANCHISE				
PROPERTY TAX ASSESSED VALUE	YEARLY TAX AMOUNT	ARE TAXES CURRENT <input type="checkbox"/> YES <input type="checkbox"/> NO			
PROPERTY EXTERIOR CONDITION <input type="checkbox"/> EXCELLENT <input type="checkbox"/> GOOD <input type="checkbox"/> FAIR <input type="checkbox"/> NEEDS WORK – (explain)					
PROPERTY INTERIOR CONDITION <input type="checkbox"/> EXCELLENT <input type="checkbox"/> GOOD <input type="checkbox"/> FAIR <input type="checkbox"/> NEEDS WORK – (explain)					

PURCHASE INFORMATION – COMPLETE IF THIS IS A PURCHASE TRANSACTION

PURCHASE PRICE	DOES THE PROPERTY NEED ANY RENOVATIONS <input type="checkbox"/> NO <input type="checkbox"/> YES – (explain below)	COST OF RENOVATIONS
RENOVATION DETAILS		

REFINANCE INFORMATION – COMPLETE IF THIS IS A REFINANCE TRANSACTION

ORIGINAL PURCHASE PRICE	PURCHASE DATE	MONEY SPEND ON RENOVATIONS SINCE PURCHASE		
CURRENT 1 ST MORTGAGE LENDER	EXISTING 1 ST MORTGAGE TERMS			
	NOTE RATE	PAYMENT	NOTE EXPIRATION	
CURRENT 2ND MORTGAGE LENDER	EXISTING 2ND MORTGAGE TERMS			
	NOTE RATE	PAYMENT	NOTE EXPIRATION	
OTHER LIENS – EXPLAIN BELOW				